



Gama Aviation Plc – RULE 19.6(C) – CONFIRMATION

THE FOLLOWING ANNOUNCEMENT IS BEING MADE PURSUANT TO THE REQUIREMENTS OF RULE 19.6(C) OF THE CITY CODE ON TAKEOVERS AND MERGERS (THE "CODE"), WHICH, INTER ALIA, REQUIRES A PARTY TO AN OFFER TO MAKE AN ANNOUNCEMENT AT THE END OF A PERIOD OF 12 MONTHS FROM THE DATE ON WHICH THE OFFER PERIOD ENDED CONFIRMING WHETHER IT HAS TAKEN, OR NOT TAKEN, THE COURSE OF ACTION SET OUT IN ITS STATED INTENTIONS.

30 April 2025

Gama Aviation plc ("Gama Aviation")

Rule 19.6(c) confirmation in respect of post-offer intention statements made in relation to the return of up to £32.6 million to its shareholders by way of a tender offer (the "Tender Offer").

Gama Aviation announces that, further to the completion of the Tender Offer, which was open between 29 April 2024 and 1.00 p.m. on 23 May 2024, Gama Aviation has duly confirmed in writing to The Panel on Takeovers and Mergers in accordance with the requirements of Rule 19.6(c) of the Code that it has complied with its respective post-offer intention statements made pursuant to Rule 24.2 of the Code and as originally set out in the Tender Offer circular published on 29 April 2024.

Enquiries

If you have any additional questions, please contact companysecretary@gamaaviation.com