



DIAL PARTNERS LLP
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Gama Aviation Plc
First Floor, 25 Templer Avenue
Farnborough, Hampshire
GU14 6FE

FAO: Peter Brown, Chairman

**Proposed return of up to £32.6 million to Shareholders
by way of a tender offer,
Cancellation of admission of Ordinary Shares to trading on AIM
and
Notice of General Meeting**

Re: Consent to use our name

Dear Sirs,

We refer to the shareholder circular to be issued by Gama Aviation Plc ("**Gama Aviation**" or the "**Company**") in relation to the proposed shareholder return by way of a tender offer and de-listing (the "**Circular**").

We hereby consent to the inclusion in the Circular of our name and references thereto in the form and context in which they appear in the final draft appended to this letter.

Dial Partners LLP a limited liability partnership incorporated and operating in England with LLP registration no. OC349371, and having its principal place of business at 60 Grosvenor Street, Mayfair, London W1K 3HZ is acting for the Company under our letter of engagement dated 20th May 2022 (as subsequently amended) and no other person in connection with the matters referred to in the Circular.

Kind regards,

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Name: Stephen Willis

Position: Partner

Date: 29 April 2024